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and certain of its affiliates

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:
	:
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	:
	:
Debtors.	:
	:
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	Chapter 11 Case No.
	08-13555 (JMP)
	(Jointly Administered)

SUPPLEMENTAL ORDER REINSTATING CLAIM

WHEREAS Lehman Brothers Holdings Inc. (“LBHI”), and certain of its affiliated debtors in the above referenced chapter 11 cases (collectively, the “Debtors”), filed the *One Hundred Fortieth Omnibus Objection to Claims (Duplicative Indenture Trustee Claims)*, dated May 16, 2011, [ECF No. 16853] (the “One Hundred Fortieth Omnibus Objection to Claims”), against claim numbers 9757 and 9756 (the “Claims”), which were filed by (i) Thomas L. Schmitz and Sandra E. Schmitz, and (ii) the Schmitz Family Limited Partnership (the “Claimants”), respectively;

WHEREAS the One Hundred Fortieth Omnibus Objection to Claims sought, pursuant to section 502(b) of title 11 of the United States Code (the “Bankruptcy Code”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedures, and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim, [ECF No. 6664] (the “Procedures Order”), to disallow and expunge certain claims on the grounds that such claims

were substantively duplicative, in whole or in part, of the corresponding Indenture Trustee Claims,¹ all as more fully described in the One Hundred Fortieth Omnibus Objection to Claims;

WHEREAS the Court held a hearing on June 30, 2011 (the “Omnibus Hearing”) to consider the relief requested in the One Hundred Fortieth Omnibus Objection to Claims;

WHEREAS the Court entered an order on June 30, 2011, [ECF No. 18179], granting the relief requested in the One Hundred Fortieth Omnibus Objection to Claims (the “Order”), which, among other things, disallowed and expunged the Claims;

WHEREAS upon further review of their books and records, LBHI has determined that the Claims are not duplicative of the Indenture Trustee Claims, and therefore now seeks to reinstate the Claims;

IT IS HEREBY:

ORDERED that the Court-approved claims and noticing agent, Epiq Systems, shall be authorized and directed to immediately reinstate the Claims on the official claims register (the “Claims Register”) as general unsecured claims; and it is further

ORDERED that the One Hundred Fortieth Omnibus Objection to Claims is withdrawn as to the Claims without prejudice to the rights of LBHI and any other party in interest to object to the Claims on any grounds in the future; and it is further

ORDERED that the rights of LBHI and any other party in interest with respect to the Claims are expressly preserved and unaffected by this Supplemental Order; and it is further

ORDERED that other than with respect to the Claims, this Supplemental Order shall have no affect on the claims subject to the Order; and it is further

¹ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the One Hundred Fortieth Omnibus Objection to Claims.

ORDERED that the Court shall retain jurisdiction to hear and determine all matters arising from or related to this Supplemental Order.

Dated: New York, New York
May 10, 2012

s/ James M. Peck
Honorable James M. Peck
United States Bankruptcy Judge